

MARKET STUDIES INFORMATION STORE

SECTOR

WATER UTILITIES

UPDATED: MARCH 2020

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Jurisdiction:	Estonia	-										
Market:	Market for Water Supply and Sewage		Range of Possible Outcomes									
End Date:	December 2009	Competition Enforcement Consumer Enforcement				Action	ges in	98	or ent	ties		
Duration:	2008-2009		orceme	Education	ation	iness	Business A	Recommendations to Government for Changes the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	Found
Source of idea for study:	Publicly available information, information from market participants			Consumer Edu	Business Education	Voluntary Business Compliance	Voluntary Bus					No Problems F
Outcome (tick relevant columns):								V				
Reason for study (what were the problems)?		An	alys	sis o	fex	isting p	rice r	egulation sy	rstem.			
Link to report:												

Jurisdiction:	Netherlands												
Market:	Market: Industrial Water		Range of Possible Outcomes										
End Date:	March 2009	ment	ent	_			Action	ns to Changes	ge	for ment	ties.		
Duration:	6 months		Enforcement	Education	cation	siness		tions to	tions to to Chang ure	dations for Government	Third Parties	Found	
Source of idea for study:	Merger case – second phase	Competition Enforcement	Consumer En	Consumer Ed		Voluntary Business Compliance	Voluntary Business	Recommendations Government for Ch in the Law	Recommendations to Government to Change Market Structure	Recommendations Changes to Governi Policy	Referral to Th	No Problems	
Outcome (tick relevant columns):											V	V	
Reason for study (what were the problems)?		This market analysis is the result of the investigating of the creation of the proposed joint venture of Evilim Industriewater BV (Evilim) by Dutch water companies Evides Industriewater BV (Evides Industriewater) and NV Waterleiding Maatschappij Limburg (WML), which was a second phase merger. The market study provides a general overview of how the industrial water industry functions as a market.											
Link to report:		https://www.acm.nl/nl/download/bijlage/?id=7737											



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Jurisdiction:	Slovak Republic											
Market:	Water						Rang	ge of Possible	e Outcomes			
End Date:	te: June 2008		ent				Action	ns to Changes	to nge	for nent	rties	
Duration:	6 months	Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business	ations t for Cha	itions t to Char ture	Recommendations for Changes to Government Policy	Referral to Third Parties	Found
Source of idea for study:	It was a requirement by the Slovak Government.	Competition						Recommendatio Government for in the Law	Recommendations to Government to Change Market Structure			No Problems
Outcome (tick	relevant columns):									V		
Reason for study (what were the problems)?			The Office is obliged by the Resolution of the Slovak Government to carry out the analysis of water sector. The Office performed fast and simplified analysis. There were problems in this sector (including competition problems) causing complications in implementation of Cohesion Fund Projects.									
Link to report:												